



Tuesday, June 13

8:15–8:30 am

Welcome—Setting the Agenda

- John Shain, *President, AFS*

8:30–10:30 am

Balancing Growth with Compliance Panel Discussion

- Dov Haselkorn, *Partner, Oliver Wyman*
- Paul Mee, *Partner, Oliver Wyman*

10:30–10:45 am

Break

10:45 am–11:45 am

The Voice of the Customer: Expectations and Consequences Can Mobile and Digital Actually Change the Playing Field?

- Don Raftery, *Managing Director, Greenwich Associates*

11:45 am—Noon

Real-Time for Commercial Lending—FinovateSpring 2017

12:00–1:00 pm

Lunch

1:00–3:30 pm

Transformational Change – Delivering Enterprise Value

- Doug Hautop, *Vice President & Portfolio Executive, NTT DATA Consulting*
- Paul Krauss, *Sr. Director, FSI Technology Practice Leader, NTT DATA Consulting*
- James Adams, *Director, Client Lead, NTT DATA Consulting*
- Blaine Tober, *Director, Financial Services & Insurance, NTT DATA Consulting*
- Melissa Hofer, *Managing Director, AFS*
- John Dubil, *Managing Director, AFS*
- Wayne Baker, *Director PMO, AFS*

3:30–3:45 pm

Break

3:45–5:00 pm

Case Study: AFSVision® Syndications Delivery in Under 9 months

- Brenda Alek, *Director, AFS*
- Bill Butryn, *Capital Markets Director, AFS*
- Jason Boyer, *Capital Markets Product Manager, AFS*
- Mark Deese, *AFSVision Product Manager, AFS*

5:30–7:30 pm

Cocktail Reception

Wednesday, June 14

8:30–10:00 am

Why Accurate & Reliable Data is Important

- Bill Lang, *Managing Director, Promontory Financial Group*

10:00–10:15 am

Break

10:15–11:15 am

Applying & Managing Data Challenges Today

- John Haley, *Chief Data Officer, Regions Bank*
- Robert Gerber, *Director of Data Governance, Zions Bank*

11:15 am–12:00 pm

Case Study: Digitalization for Lending

- Rick Bare, *General Manager AFSCommerce, AFS*
- Drew Burkhardt, *Director, AFS*

Case Study: AFSCommerce® Delivery – Flexible, Scalable and Secure

- Randy McGarry, *Managing Director, Technology Services, AFS*
- Mike Hoffman, *Information Security Officer, Cyber Security & Information Assurance, AFS*
- Gene Garis, *Managing Director, AFS*

Managing Change PMO and Project Governance

- Elaine Prutzman, *PMP, Director, Project Management Office, AFS*

Case Study: AFSVision® Performance & Scalability

- John Dubil, *Managing Director, AFS*



12:15–1:15 pm

Lunch

1:15–3:30 pm

Who Uses Data – Use Cases and Experiences

- Brooks Brady, *SVP, Credit Analytics, Zions Bank*
- Walter Young, *Group Vice President, M&T Bank*
- Joel Hill, *SVP, Commercial Credit Services, BB&T Bank*

3:30–3:45 pm

Break

3:45–5:00 pm

CECL: Are You Ready?

- Mike Fadil, *EVP, CECL Program Implementation, Citizens Bank*

5:30–7:30 pm

Cocktail Reception

Thursday, June 15

8:30–10:00 am

Why Accurate & Reliable Data is Important

- Thomas Freeman, *CEVP, Efficiency & Strategic Partnerships Executive, SunTrust Bank*
- Kenneth Phelan, *Chief Risk Officer, U.S. Department of Treasury*
- Dominic Venturo, *EVP, Chief Innovation Officer, U.S. Bank*
- Bill Fink, *EVP, Chief Lender, Commercial Banking, TD Bank*

10:00–10:15 am

Break

10:15 am–10:45 am

Panel Discussion with Industry Leaders

10:45 am–12:00 pm

AFS Response – Our Direction and Roadmap

12:00–1:00 pm

Lunch

1:00–3:00 pm

Best Practices in Data Management from AFS Benchmarking Programs—Experiences and Case Studies

Benchmarking the Credit Delivery Process

- Joel Hill, *SVP, Commercial Credit Services, BB&T Bank*
- Lee Kidder, *Director, AFS*
- Bill Sonon, *Project Lead, Senior Business Analyst, AFS*

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